

MORNING BREAK

STOCK MARKET INDEX

FBM KLCI
1775.80
 **-2.52**
-0.14%

SHANGHAI
3052.78
 **-14.36**
-0.47%

NIKKEI
22,980.94
 **+176.90**
+0.78%

DJIA
25,322.31
 **+5.78**
+0.02%

FTSE
7737.43
 **+56.36**
+0.73%



Global MARKETING SUMMIT

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BUSINESS & ECONOMIC NEWS

LOCAL

Jualan sektor pembuatan cecah RM60.5 bilion (*Berita Harian*)

RHB to approve RM100 million SME loans in next 12 months (*NST*)

Agriculture Ministry ready to ink MoU with Felda (*The Edge*)

Malaysia's manufacturing April sales grew 8.2 per cent to RM65.5b (*NST*)

International Monetary Fund (IMF) adds Islamic finance (IF) to market surveillance. What's next? (*Malaysian Reserve*)

GLOBAL

Microsoft is hiring engineers to work on A.I. chip design for its cloud (*CNBC*)

Trap or treat? Funds to raise billions for tech IPOs in China (*Channel NewsAsia*)

Global investment in wind and solar energy is outshining fossil fuels (*World Street Journal*)

Retail investors are gaming U.S. inflation (*Bloomberg*)

Tesla's Autopilot to get 'full self-driving feature' in August (*Reuters*)

COMMENT

INDEX OF INDUSTRIAL PRODUCTION, APRIL 2018

The Industrial Production Index (IPI) increased by 4.6% in April 2018 as compared with the same month of the previous year. The growth in April 2018 was supported by the increase in all indices: Manufacturing (5.3%), Mining (1.8%) and Electricity (5.8%).

The **Manufacturing** sector output rose by 5.3% in April 2018 after recording a growth of 4.1% in March 2018. The **Mining** sector output recorded an increase of 1.8% in April 2018 compared to the same period of the previous year. The **Electricity** output increased by 5.8% in April 2018 after recording an increase of 4.4% in March 2018. For more info, click [HERE](#).

Source: DOSM

| ECONOMIC INDICATOR | INDEX OF INDUSTRIAL PRODUCTION |
|--------------------|--------------------------------|
| Actual | (+) 4.6% |
| Coverage | Apr/18 |
| Previous | 3.1% |
| Frequency | Monthly |
| Data Release | June/18 |