


# MORNING BREAK


## STOCK MARKET INDEX

**FBM KLCI**  
**1755.14**  
 -0.03  
 -0.00%

**SHANGHAI**  
**3114.21**  
 +23.01  
 +0.74%

**NIKKEI**  
**22,539.54**  
 +63.60  
 +0.28%

**DJIA**  
**24,799.98**  
 -13.71  
 -0.06%

**FTSE**  
**7686.80**  
 -54.49  
 -0.70%



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## BUSINESS & ECONOMIC NEWS

### LOCAL

Kekalkan fungsi koperasi kredit (*Utusan*)

65% perusahaan kecil dan sederhana (PKS) rancang labur dalam teknologi (*Berita Harian*)

Malaysia to retain position as world's premier sukuk issuer (*NST*)

May Purchasing Managers' Index (PMI) signals steeper deterioration (*Malaysian Reserve*)

Malaysia economic growth seen moderating to 5.4% in 2018, says World Bank (*The Edge*)

### GLOBAL

8 predictions for the Southeast Asian tech scene (*The Edge*)

Shifting China capital flows pose risk for emerging markets (*Malaysian Reserve*)

How Formula 1 technology could improve public transport (*CNBC*)

Microlender boom that minted fortunes in Thailand starts to wane (*Bloomberg*)

E-payment, digital signature options for all government services by 2023 (*Channel NewsAsia*)

### COMMENT

#### MALAYSIA EXTERNAL TRADE STATISTIC, APRIL 2018

Total trade which was valued at RM155.4 billion increased RM16.3 billion or 11.7% from a year ago. It also posted a growth of RM1.2 billion or 0.8% when compared to the previous month. The trade surplus for April 2018 was RM13.1 billion, a surge of RM4.4 billion (+50.9%) from a year ago. However, when compared to the previous month, it fell RM1.6 billion or 11.0%.  
 For more info, click [HERE](#).

Source: DOSM

ECONOMIC INDICATOR	MALAYSIA EXTERNAL TRADE STATISTIC
Actual	RM155.4 bil (+11.7%)
Coverage	Apr/18
Previous	RM139.2 bil (Apr/17)
Frequency	Monthly
Data Release	June/18