

MORNING BREAK

STOCK MARKET INDEX

FBM KLCI
1760.62
 ▲ **+21.34**
 ▲ **+1.24%**

SHANGHAI
3095.47
 ▲ **+54.03**
 ▲ **+1.48%**

NIKKEI
22,201.82
 ▲ **+183.30**
 ▲ **+0.83%**

DJIA
24,415.84
 ▼ **-251.94**
 ▼ **-1.02%**

FTSE
7678.20
 ▼ **-11.37**
 ▼ **-0.15%**



Global MARKETING SUMMIT
MAKING THAT SALE
 19 July 2018
 Grand Ballroom, Grand Hyatt Kuala Lumpur

Organised by: **INSKEN**
INSTITUT KEUSAHAWANAN NEGARA

Powered by: **TERAJU**
JABATAN PERDANA MENTERI
 PENERAJU BUNIPUTERA

Executive Seat: RM 1,000
 Platinum Seat: RM 2,000
 Early Bird: 20% discount
 TO REGISTER, PLEASE CONTACT:
 03 - 8314 8813 / 8814

BUSINESS & ECONOMIC NEWS

LOCAL

- Peniaga diberi tempoh sebulan laksana penyelarasan cukai - KPDNKK Sarawak (*Astro Awani*)
- Muslim Pro mobile app seeking partnership in Malaysia (*Bernamea*)
- Construction sector to benefit from 0% (*Malaysian Reserve*)
- More Chinese firms invest in Malaysia after new govt installed (*NST*)
- Business owners, restaurant operators ready for 0% GST (*The Edge*)

GLOBAL

- Food delivery apps ride on power of data (*Channel NewsAsia*)
- Americans 'want to stop China' from upgrading its tech (*CNBC*)
- In a single day, the electric car boom gains speed in 3 States (*Bloomberg*)
- Tech's titans tiptoe toward monopoly (*Wall Street Journal*)
- Uber and Airbnb could go public next year (*CNN*)

COMMENT

PRODUCER PRICE INDEX , APRIL 2018

The Producer Price Index (PPI) for local production decreased 0.8% on a year -on- year basis in April 2018 as compared to a decrease of 2.2% in March 2018. Among the sectors which declined during this period were Agriculture, forestry & fishing (-6.8%) and Manufacturing (-2.0%). Meanwhile, the index that registered increases were Mining (+15.9%), Electricity & gas supply (+1.5%) and Water supply (+1.1%) sectors.

On a monthly basis, PPI for local production rose 0.5% in April 2018. This was due to the increases in Mining (+8.5%) and Water supply (+1.1%). Meanwhile, the following indices declined : Agriculture, forestry & fishing (-1.6%); Manufacturing (-0.2%) and Electricity & gas supply (-0.1%). For more info, click [HERE](#).

Source: DOSM

ECONOMIC INDICATOR	PRODUCER PRICE INDEX
Actual	106.8
Coverage	Apr/18
Previous	106.3
Frequency	Monthly
Data Release	May/18