


# MORNING BREAK

## STOCK MARKET INDEX

**FBM KLCI**  
**1854.50**  
 **+0.06**  
**0.00%**

**SHANGHAI**  
**3193.30**  
 **+39.02**  
**+1.24%**

**NIKKEI**  
**22957.83**  
 **+27.47**  
**+0.12%**

**DJIA**  
**24715.09**  
 **+1.11**  
**0.00%**

**FTSE**  
**7778.79**  
 **-9.18**  
**-0.12%**



## BUSINESS & ECONOMIC NEWS

### LOCAL

HSR, MRT3 mungkin ditangguh (Utusan)

Skor indeks kepuasan pelanggan industri perbankan meningkat (Sinar)

Onshore financial market activities continue to operate effectively (The Star)

Grab aims to be Malaysian's everyday app (Bernama)

Announcement on toll charges next week (Malaysian Reserve)

### GLOBAL

Commentary: The next tech superpower? China (Channel NewsAsia)

Emerging markets under pressure to boost borrowing costs (Malaysian Reserve)

US-China trade developments are in focus for Asia markets (CNBC)

Website flaw exposed real-time location for millions of cell phones, experts say (CNN)

The AI doctor will see you now (Wall Street Journal)

### COMMENT

#### MALAYSIA ECONOMIC PERFORMANCE, Q1 2018

In the first quarter of 2018, Malaysia's economy continued its momentum by registering a growth of 5.4 per cent (Q4 2017: 5.9%). On a seasonally adjusted quarter- on-quarter, the GDP for first quarter of 2018 grew 1.4 per cent.

All sectors posted a positive growth with a turnaround in Mining and quarrying sector. Services and Manufacturing sectors remained as the anchor to the expansion in the first quarter of 2018. On the expenditure side, Private Final Consumption Expenditure and net exports were the key drivers.

During the period, Malaysia's GDP recorded a value of RM295.3 billion at constant prices and RM343.2 billion at current prices. For more info, click [HERE](#).

Source: DOSM

ECONOMIC INDICATOR	MALAYSIA ECONOMY
Actual	RM295.3bil
Coverage	Q1/18
Previous	RM1173.6bil
Frequency	Quarterly
Data Release	May/18