

# MORNING BREAK

## STOCK MARKET INDEX

<b>FBMKLCI</b>	<b>1873.62</b>	<b>+3.73</b>	<b>+0.20%</b>
<b>SHANGHAI</b>	<b>3180.16</b>	<b>-27.92</b>	<b>-0.87%</b>
<b>NIKKEI</b>	<b>21845.02</b>	<b>+184.74</b>	<b>+0.85%</b>
<b>DJIA</b>	<b>24483.05</b>	<b>+293.60</b>	<b>+1.21%</b>
<b>FTSE</b>	<b>7258.34</b>	<b>+1.20</b>	<b>+0.02%</b>



## BUSINESS & ECONOMIC NEWS

### LOCAL

Ahmad Kamarolaili terima Anugerah Usahawan Berprestasi Tinggi Terbaik (*Utusan*)

UTM lancar teknologi subkritikal pengurusan sampah pertama di Asia (*Utusan*)

CIDB confident IBS to be made mandatory by 2020 (*Malaysian Reserve*)

World Bank raises Malaysia GDP 2018 forecast to 5.4pc (*NST*)

Bank Negara adds two more websites to alert list (*The Star*)

### GLOBAL

Silicon Valley powered American tech dominance - now it has a challenger (*Wall Street Journal*)

US to review trade preferences for India, Indonesia and Kazakhstan (*News ChannelAsia*)

Microsoft's mixed reality HoloLens headset now available in Singapore (*The Straits Times*)

The digital road to decarbonization: How businesses can create a more efficient and greener future (*CNBC*)

Singapore central bank tightens policy amid solid growth (*Bloomberg*)

## VOLUME INDEX OF WHOLESALE & RETAIL TRADE, FEB 2018

Volume index of wholesale & retail trade rose **7.1 per cent** to **158.0 points** in Feb 2018 as compared to Feb 2017. The growth was supported by the increase in retail trade (**8.1%**) and wholesale trade (**7.9%**). Seasonally adjusted volume index of wholesale & retail trade increased by **0.8 per cent** as compared to the preceding month.

Sales value of wholesale & retail trade stood at **RM97.3 billion**, increased **7.5%** in Feb 2018 as compared to the corresponding period in 2017. The sales value consists of wholesale trade (**RM47.6 billion**), retail trade (**RM39.2 billion**) and motor vehicles (**RM10.5 billion**) businesses. The positive growth was contributed by retail trade (**9.2%**) and wholesale trade (**7.5%**) businesses. For more info, click [HERE](#).

Source: DOSM