

# MORNING BREAK

INSTITUT KEUSAHAWANAN NEGARA BERHAD (INSKEN)



## Stock Market Index

FBM KLCI: 1865.80 ▲ + 0.51%   SHANGHAI: 3280.95 ▼ - 0.29%   NIKKEI: 21456.82 ▲ + 0.35%   DJIA: 24682.31 ▼ - 0.18%   FTSE: 7038.97 ▼ - 0.32%

Economic Indicator	Actual	Coverage	Previous	Frequency	Data Release
Consumer Price Index	121.3	Feb/18	121.3	Monthly	Mar/18

## BUSINESS & ECONOMIC NEWS

### LOCAL

- MAHA 2018: Platform wanita ceburi bidang pertanian, agromakanan (Utusan)
- NETCRA jimatkan kos pengeluar OEM kereta (Berita Harian)
- Malaysia's readiness in adopting autonomous vehicle technology by 2025 (NST)
- Malaysia's exports to Kazakhstan rise to RM62m (Malaysian Reserve)
- Malaysia's debt-to-GDP ratio runs high among A-rated sovereigns, says Moody's (The Star)

### GLOBAL

- A global backlash against tech companies is coming that will burst the 'data/platform bubble': Nomura (CNBC)
- China says to have 'prudent' oil exploration with Philippines (NST)
- Silicon valley has failed to protect our data. Here's how to fix it (Bloomberg)
- Zuckerberg says Facebook made mistakes on user data, vows curbs (Reuters)
- Starbucks aims for more mobile orders (Wall Street Journal)

## COMMENT

### Consumer Price Index Malaysia February 2018

The overall index for CPI increased by 1.4 per cent in February 2018 to 121.3 compared to 119.6 in corresponding month of the preceding year. The increase in the index was due to higher prices in nine main groups, i.e Food & Non-Alcoholic Beverages (+3.0 per cent), Furnishings, Household Equipment & Routine Household Maintenance (+2.1 per cent), Health (+2.1 per cent), Housing, Water, Electricity, Gas & Other Fuels (+2.0 per cent), Restaurants and Hotels (+1.8 per cent), Education (+1.1 per cent), Recreation Services & Culture (+0.4 per cent), Miscellaneous Goods & Services (+0.4 per cent) and Alcoholic Beverages & Tobacco (+0.1 per cent). For more info, kindly click [HERE](#).

Source: DOSM