MARCH 14, 2018

MORNING BREAK

INSTITUT KEUSAHAWANAN NEGARA BERHAD (INSKEN)

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Stock Market Index					
FBM KLCI: 1864.03 📥 + 0.15%	SHANGHAI: 3310.24 🤟 - 0.49%	NIKKEI: 21846.05	— 0.56%	DJIA: 25007.03 🤟 0.68%	FTSE: 7138.78 🤟 - 1.05%
Economic Indicator	Actual	Coverage	Previou	is Frequency	Data Release
Index of Industrial Production	(+) 3.0 per cent	Jan/18	2.9 per c	ent Monthly	Mar/18

BUSINESS & ECONOMIC NEWS

LOCAL

- Pembiayaan RM48 juta untuk 352 usahawan (Sinar)
- Aladdin stands to rake in RM3.9bil in revenue by 2019 (Malaysia Reserve)
- American firm investing RM600mil into Johor (NST)
- Malaysia 2018 GDP to grow at 5.5%, says AmBank Research (The Edge)
- Aerospace industry's revenue to reach RM55 bil by 2030 (Malaysia Reserve)

GLOBAL

- Uber for bikes could save your commute (Wall Street Journal)
- General Motors Co. plans to launch Airbnb for your car (Bloomberg)
- Google built a musical instrument that uses A.I. and released the plans so you can make your own (CNBC)
- Asian shares slip on U.S. protectionism fears (The Edge)
- Zara to lure millennials with augmented-reality displays (Reuters)

COMMENT

Index Of Industrial Production, Malaysia January 2018

The Industrial Production Index (IPI) increased by 3.0 per cent in January 2018 as compared with the same month of the previous year. The expansion in January 2018 was supported by positive growth in all indices: Manufacturing (4.8%), Mining (1.5%) and Electricity (4.3%). The Mining sector output increased by 1.5% in January 2018 due to the increased in the index of Crude Oil and the index of Natural Gas. Link on the Index of Industrial Production, Malaysia January 2018.

Source: DOSM