

MORNING BREAK

INSTITUT KEUSAHAWANAN NEGARA BERHAD (INSKEN)



Stock Market Index

FBM KLCI: 1858.33 ▼ - 0.16% SHANGHAI: 3321.79 ▼ - 0.15% NIKKEI: 21791.88 ▼ - 0.15% DJIA: 25178.61 ▼ - 0.62% FTSE: 7214.76 ▼ - 0.13%

Economic Indicator	Actual	Coverage	Previous	Frequency	Data Release
Balance of Payments	(+) RM12.9 bil	Dec/17	(+) RM12.5 bil	Quarterly	Mar/18

BUSINESS & ECONOMIC NEWS

LOCAL

- Usahawan PKS digalak sertai e-dagang (Utusan)
- Syarikat Malaysia perlu terus teroka potensi Filipina (Berita Harian)
- Local SMEs should 'up their game' with latest technologies, says SAP (NST)
- KL-Jakarta should work beyond palm oil interest (Malaysia Reserve)
- AirAsia will deliver on Expedia sale, says Fernandes (The Edge)

GLOBAL

- China seen slowing spending on Belt and Road energy projects (The Star)
- Going galactic: How Richard Branson built the Virgin business empire (CNBC)
- Trump orders broadcom to cease attempt to buy Qualcomm (Wall Street Journal)
- Aviation biz grows 3%-5% yearly in Southeast Asia (Malaysia Reserve)
- Apple acquires digital magazine platform Texture (BBC)

COMMENT

Quarterly Balance of Payments, Fourth Quarter 2017

In the fourth quarter 2017, Malaysia's Balance of Payments recorded the highest surplus of RM12.9 billion as compared to all the previous quarters for the whole year. As for direct investment flow, FDI in Malaysia recorded an inflow of RM2.8 billion, while DIA registered a net inflow of RM2.3 billion.

Source: DOSM