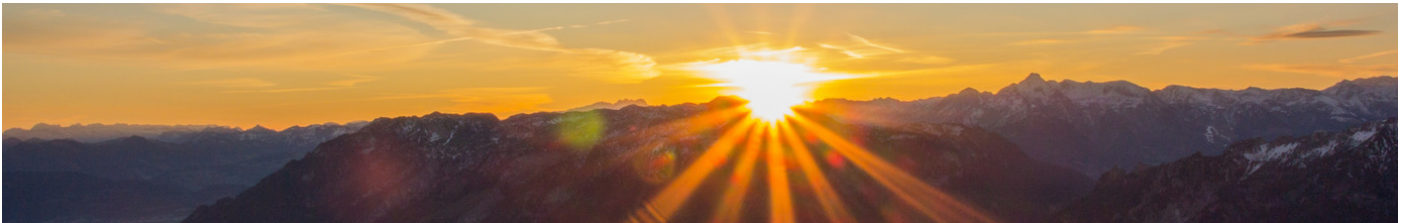


MORNING BREAK

INSTITUT KEUSAHAWANAN NEGARA (INSKEN)



STOCK MARKET INDEX

FBM KLCI: 1856.20 ▼ -0.82% SHANGHAI: 3259.41 ▼ -0.99% NIKKEI: 21815.68 ▼ -1.14% DJIA: 25029.20 ▼ -1.50% FTSE: 7231.91 ▼ -0.69%

Economic Indicator	Actual	Coverage	Previous	Frequency	Date Release
Consumer Price Index (CPI)	2.7%	Jan/18	3.5%	Monthly	Feb/17

BUSINESS & ECONOMIC NEWS

LOCAL

- DPMM sasar migrasi 50 peratus usahawan mikro Melayu ke IKS (Sinar)
- Karnival Harta Intelek 3 dan 4 Mac (Utusan)
- KWSP naikkan had pengeluaran labur unit amanah (Berita Harian)
- Maybank's net profit surpasses RM7 bln for first time (NST)
- Customs eyes new actions on fake GST refund claims (Malaysia Reserve)

GLOBAL

- Waymo seeks to reassure potential riders with new self-driving video (The Star)
- Amazon's Alexa takes open-source route to beat Google into cars (The Star)
- Apple is under fire for moving iCloud data to China (CNN)
- 'iQiyi: 'China's Netflix' to list on US stock market (BBC)
- Volkswagen's China JV to recall 430,388 vehicles from March 1: quality watchdog(Reuters)

COMMENT

Consumer Price Index Malaysia January 2018

The overall index for CPI increased by 2.7 per cent in January 2018 as compared to the corresponding month of the preceding year. The increase in the index was due to higher prices in ten main groups, i.e Transport (+5.7 per cent), Food & Non-Alcoholic Beverages (+3.8 per cent), Furnishings, Household Equipment & Routine Household Maintenance (+2.6 per cent), Restaurants and Hotels (+2.4 per cent), Health (+2.3 per cent), Housing, Water, Electricity, Gas & Other Fuels (+2.2 per cent), Education (+1.2 per cent), Miscellaneous Goods & Services (+0.9 per cent), Recreation Services & Culture (+0.5 per cent) and Alcoholic Beverages & Tobacco (+0.2 per cent).

(Source: DOSM)