

# MORNING BREAK

## STOCK MARKET INDEX Closing Price: 5 Oct 2018

### FBMKLCI

1777.15



-12.96

-0.72%

### NIKKEI

23,783.72



-191.90

-0.80%

### DJIA

26,447.05



-180.45

-0.68%

### FTSE

7,318.54



-99.80

-1.35%

## DID YOU KNOW?

**PUNB**  
**YOUTH, WOMEN**  
**ENTREPRENEURS**  
WILL BE FOCUSED MORE BY  
PUNB

## BUSINESS & ECONOMIC NEWS

### LOCAL

100MIYE iktiraf usahawan muda (*Utusan*)

Brahim's perkukuh kedudukan (*Utusan*)

Govt mulling to maintain or reduce fuel subsidies (*NST*)

PUNB to focus on developing youth, women entrepreneurs (*Bernama*)

Perak-Norway cooperation to breed red tilapia fish (*Daily Express*)

### GLOBAL

Commentary: Work-life balance for small business owners a fine line between hard work and hell (*Channel News Asia*)

US jobless rate hits 49-year low of 3.7% (*BBC*)

South Korea's SK Innovation to invest US\$354 million in EV battery parts plant in China (*Channel News Asia*)

India is building a city from scratch to attract foreign investors (*CNN*)

Asian shares fall as China set to reopen after Beijing eases policy (*The Edge*)

### COMMENT

#### MALAYSIA EXTERNAL TRADE INDICES AUGUST 2018

On a month-on-month basis, in August 2018, the export unit value index rose 0.5% to 115.5 points which was contributed by mineral fuels (+3.2%) followed by miscellaneous manufactured articles (+0.5%) and machinery & transport equipment (+0.3%).

In August 2018, the import unit value index grew 0.4% to 118.9 points when compared to July 2018 which was mainly led by mineral fuels (+2.4%) followed by machinery & transport equipment (+0.5%) and chemicals (+0.2%). Meanwhile, the import volume index also rose 2.6% to 153.4 points. This was mainly contributed by animal & vegetable oils & fats (+16.5%), food (+8.1%) and machinery & transport equipment (+7.9%). For more info, click [HERE](#).

Source: DOSM