

# MORNING BREAK

## STOCK MARKET INDEX

**FBM KLCI**  
**1749.90**  
 **-3.98**  
**-0.22%**

**SHANGHAI**  
**2789.35**  
 **+8.21**  
**+0.30%**

**NIKKEI**  
**23,979.49**  
 **-60.77**  
**-0.25%**

**DJIA**  
**26,492.21**  
 **-69.48**  
**-0.26%**

**FTSE**  
**7507.56**  
 **+49.15**  
**+0.66%**



**RHB** PRESENTS  
**Global MARKETING SUMMIT**  
**MAKING THAT SALE**  
 08 November 2018  
 Grand Ballroom  
 Grand Hyatt Kuala Lumpur

Speakers: **VINITA BALI** (Creative & Advertising), **ASHRAF SINCLAIR** (The Franchise Indonesia), **MARTIN ROLL** (International Branding Guru), **ROBERT CRAVEN** (International Sales Guru)

Organised by: **INSKEN**

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## BUSINESS & ECONOMIC NEWS

### LOCAL

Dagangan Malaysia-Filipina akan berkembang dua angka  
*(Berita Harian)*

Businesses should leverage on SME financing from BNM  
*(The Edge)*

SMEs urged to take advantage of RM3.9 billion worth of funds available  
*(NST)*

No regulations yet for social e-commerce  
*(Malaysian Reserve)*

Malaysia's bioeconomy sector attracted RM7.5b investments  
*(NST)*

### GLOBAL

Commentary: The way companies look to fend off cyberattacks needs a rethink  
*(Channel NewsAsia)*

Investors have put \$100 million into this travel media start-up — here's why it's so hot  
*(CNBC)*

California weighs an additional \$2,000 subsidy for electric cars  
*(Bloomberg)*

Google tunes search for prescience and pictures  
*(Channel NewsAsia)*

Financial think tank calls on Britain to bolster global regulatory role  
*(NST)*

### COMMENT

#### MALAYSIAN ECONOMIC INDICATORS: LEADING, COINCIDENT & LAGGING INDEXES JULY 2018

The Malaysia's economy is expected to continue growing at a slow rate between November 2018 to January 2019 according to the performance of Malaysian Economic Indicators: Leading, Coincident & Lagging Indexes for July 2018. The monthly change of Leading Index (LI) increased 0.2 per cent in July 2018. The LI was recorded at 118.6 points in the reference month as compared to 118.4 points in June 2018. Five out of seven components of LI make up the increased with the highest contribution by Real Imports of Semi Conductors (0.5%).

For more info, click [HERE](#).

Source: DOSM