

# MORNING BREAK

## STOCK MARKET INDEX

**FBM KLCI**  
**1795.50**  
 **-17.26**  
**-0.95%**

**SHANGHAI**  
**2704.34**  
 **-46.24**  
**-1.68%**

**NIKKEI**  
**22,511.19**  
 **-69.64**  
**-0.31%**

**DJIA**  
**25,974.99**  
 **+22.51**  
**+0.087%**

**FTSE**  
**7383.28**  
 **-74.58**  
**-1.00%**



## BUSINESS & ECONOMIC NEWS

### LOCAL

Perniagaan dalam talian akan dicukai (*Berita Harian*)

Kejatuhan ringgit disebabkan anomali luaran - Ahli ekonomi (*Astro Awani*)

Malaysian consumers ranked seventh in the world in Q2 (*NST*)

Malaysia Inc to make a comeback, says Dr Mahathir (*Malaysian Reserve*)

Vague statements could dent investor confidence in Malaysia, warns M'sia-China chamber (*The Edge*)

### GLOBAL

China's Silicon Valley threatens to swallow up Hong Kong (*Malaysian Reserve*)

Singapore start-up catches (computer) bugs for a living, and wants more to do the same (*Channel NewsAsia*)

New Uber features include banning users with lower ratings (*Wall Street Journal*)

China explores Megamerger of mobile-phone carriers (*Bloomberg*)

Temasek and StarHub partner to form one of Asia's largest cybersecurity firms (*Channel NewsAsia*)

### COMMENT

#### MALAYSIA EXTERNAL TRADE INDICES JULY 2018

On a month-on-month (m-o-m) basis, in July 2018, the export unit value index rose 0.4% to 114.9 points which was contributed by mineral fuels (+1.7%) followed by machinery & transport equipment (+0.4%) and chemicals (+0.3%). The export volume index also registered an increase of 9.1% to 140.9 points.

In July 2018, the import unit value index also increased 0.03% to 118.4 points compared to Jun 2018 which was mainly led by machinery & transport equipment (+0.6%) followed by food (+0.2%) and miscellaneous manufactured articles (+0.2%). The import volume index increased 7.2% to 149.5 points.

For more info, click [HERE](#).

Source: DOSM

ECONOMIC INDICATOR	MALAYSIA EXTERNAL TRADE INDICES JULY 2018	
	EXPORT	IMPORT
Actual	114.9 points	118.4 points
Coverage	July/18	July/18
Previous	114.5 points (June/18)	118.3 points (June/18)
Frequency	Monthly	Monthly
Data Release	Sept/18	Sept/18