


# MORNING BREAK

## STOCK MARKET INDEX

**FBMKLCI**  
**1808.59**  
 **-2.28**  
**-0.13%**

**SHANGHAI**  
**2729.43**  
 **+4.81**  
**+0.18%**

**NIKKEI**  
**22,745.68**  
 **+143.91**  
**+0.64%**

**DJIA**  
**25,790.35**  
 **+133.37**  
**+0.52%**

**FTSE**  
**7577.49**  
 **+14.27**  
**+0.19%**



**RHB** PRESENTS  
**Global MARKETING SUMMIT**  
**MAKING THAT SALE**  
 08 November 2018  
 Grand Ballroom  
 Grand Hyatt Kuala Lumpur

Organised by: **INSKEN**

Speakers: **VINITA BALI** (Chief Director, Ministry of Trade), **ASHRAF SINCLAIR** (The Franchise Indonesia), **MARTIN ROLL** (International Branding Guru), **ROBERT CRAVEN** (International Sales Guru)

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## BUSINESS & ECONOMIC NEWS

### LOCAL

Makanan laut Malaysia sedia penuhi permintaan Olimpik Tokyo  
*(Berita Harian)*

Perang dagang AS-China mungkin beri manfaat kepada industri runcit  
*(Berita Harian)*

Pelan Penguatkuasaan SST disediakan  
*(Utusan)*

Billion ringgit migrant worker industry needs an overhaul  
*(The Edge)*

Significant investment in high speed fixed broadband in the pipeline, says Axiata  
*(NST)*

### GLOBAL

Uber gears up for shift to bikes on short trips, CEO expects short-term financial hit  
*(CNBC)*

Natural grocers shrug off Amazon-Whole Foods threat  
*(WSJ)*

Can electric cars make China this century's detroit?  
*(Bloomberg)*

Singapore's move to get Unesco recognition for its hawker culture starts food fight with Malaysia  
*(The Star)*

Tesla CEO Musk drops pursuit of \$72 bln take-private deal  
*(The Star)*

### COMMENT

#### CONSUMER PRICE INDEX MALAYSIA JULY 2018

CPI increased by 0.9 per cent in July 2018 to 119.8 compared to 118.7 in corresponding month of the preceding year. The increase in the overall index was due to higher price for Transport (+6.7 per cent), Housing, Water, Electricity, Gas & Other Fuels (+2.0 per cent), Education (+1.0 per cent), Restaurants & Hotels (+1.0 per cent) and Food & Non-Alcoholic Beverages (+0.7 per cent).

On a monthly basis, CPI increased 0.2 per cent as compared to June 2018. CPI for the period January-July 2018 registered an increase of 1.4 per cent as compared to the same period last year.

For more info, click [HERE](#).

Source: DOSM