

# MORNING BREAK

## STOCK MARKET INDEX

**FBM KLCI**  
**1783.47**  
 **+6.20**  
**+0.35%**

**SHANGHAI**  
**2688.97**  
 **-36.23**  
**-1.34%**

**NIKKEI**  
**22,243.90**  
 **-27.04**  
**-0.13%**

**DJIA**  
**25,669.32**  
 **+110.59**  
**+0.43%**

**FTSE**  
**7558.59**  
 **+2.21**  
**+0.029%**



**RHB** PRESENTS  
**Global MARKETING SUMMIT**  
**MAKING THAT SALE**  
 08 November 2018  
 Grand Ballroom  
 Grand Hyatt Kuala Lumpur

Organised by: **INSKEN**

Speakers: VINITA BALI, ASHRAF SINCLAIR, MARTIN ROLL, ROBERT CRAVEN

Website: <http://www.gmsummit.org>

## BUSINESS & ECONOMIC NEWS

### LOCAL

Firma China bangun Hab Mega Automotif (*Utusan*)

Jalur lebar mahal punca peniaga tidak mahu naik taraf kelajuan (*Berita Harian*)

Malaysia to continue benefiting from improving private investments (*NST*)

Opportunities in e-commerce (*The Star*)

Alibaba techs can boost marketing of local firms: PM (*Malaysian Reserve*)

### GLOBAL

PlayStation creator backs start-up that uses 'theoretical neuroscience' for self-driving cars (*CNBC*)

Singapore startup raises \$618 million to expand Datacenters (*Bloomberg*)

Walmart asks some beauty suppliers to consider sourcing outside of China (*Channel NewsAsia*)

Late to the driverless revolution (*Wall Street Journal*)

Uber to push further into East Africa with services like Chap Chap (*Reuters*)

### COMMENT

#### MALAYSIA ECONOMIC PERFORMANCE SECOND QUARTER 2018

Malaysia's economy grew by 4.5% in the second quarter this year, slower than the first quarter growth 5.4%. Services, Manufacturing and Construction sectors continued to register positive growth. On the expenditure side, the momentum was spearheaded by Private Final Consumption Expenditure and Gross Fixed Capital Formation.

The declines in Agriculture and Mining & quarrying sectors have weighed down the overall performance of GDP. Nevertheless, the Services sector has supported the economic growth, while Manufacturing and Construction sectors continued to register favourable growth during the quarter. For more info, click [HERE](#).

Source: DOSM