

# MORNING BREAK

## STOCK MARKET INDEX

**FBM KLCI**  
**1777.27**  
▼ **-8.67**  
**-0.49%**

**SHANGHAI**  
**2704.84**  
▼ **-0.35**  
**-0.01 %**

**NIKKEI**  
**22267.20**  
▲ **+75.16**  
**+0.34%**

**DJIA**  
**25558.73**  
▲ **+396.32**  
**+1.58%**

**FTSE**  
**7556.38**  
▲ **+58.51**  
**+0.78%**

**RHB** PRESENTS  
**Global MARKETING SUMMIT**  
**MAKING THAT SALE**  
08 November 2018  
Grand Ballroom  
Grand Hyatt Kuala Lumpur

Organised by:  
**INSKEN**

Speakers: VINITA BALI, ASHRAF SINCLAIR, MARTIN ROLL, ROBERT CRAVEN

http://www.gmsummit.org

## BUSINESS & ECONOMIC NEWS

### LOCAL

Dagangan Malaysia-Arab Saudi ditingkatkan (*Utusan*)

PKS perlu sedia hadapi Industri 4.0 (*Berita Harian*)

Logistics the biggest block in e-commerce (*Malaysian Reserve*)

MIDF expects no drastic hike in gas tariff in 2018, maintains buy on PetGas (*NST*)

Johor committed to continuing Iskandar Malaysia BRT project (*The Edge*)

### GLOBAL

Why can't Europe do tech? (*Bloomberg*)

Pay with your face: Alibaba plans to showcase innovative retail tech in new Singapore demo centre (*Channel NewsAsia*)

The world's first floating farm making waves in Rotterdam (*BBC*)

Consumer spending lifts retailers (*Wall Street Journal*)

Kroger begins tests of driverless grocery delivery in Arizona (*Reuters*)

### COMMENT

## DEMOGRAPHIC STATISTICS SECOND QUARTER (Q2) 2018, MALAYSIA

### Main Highlights



**32.4 million** population in second quarter 2018



**125.3 thousand** live births in second quarter 2018



**41.1 thousand** deaths in second quarter 2018



Increase by **1.1 per cent** compared to second quarter 2017



Decrease by **3.2 per cent** compared to second quarter 2017



Decrease by **1.4 per cent** compared to second quarter 2017