

# MORNING BREAK

## STOCK MARKET INDEX

**FBM KLCI**  
**1690.65**  
 **+2.20**  
**+0.13%**

**SHANGHAI**  
**2733.88**  
 **-25.24**  
**-0.91%**

**NIKKEI**  
**21,704.34**  
 **+157.35**  
**+0.73%**

**DJIA**  
**24,356.74**  
 **+181.92**  
**+0.75%**

**FTSE**  
**7603.22**  
 **+30.13**  
**+0.40%**



## BUSINESS & ECONOMIC NEWS

### LOCAL

MaGIC masih di bawah naungan MOF (*Utusan*)

Jumlah dagangan Jan-Mei naik 4.2 peratus (*Berita Harian*)

Majlis Tindakan Ekonomi Melayu (MTEM) gesa kerajaan beri tumpuan golongan B40 catat keyakinan ekonomi terendah (*Utusan*)

Maybank-CGC to provide up to RM2b financing for SMEs (*NST*)

Two in five Malaysians fear losing jobs in rising digital economy — survey (*The Edge*)

### GLOBAL

How this 34-year-old created Indonesia's first billion-dollar start-up (*CNBC*)

Is this the future of home renovation? (*CNN*)

What tech giants really do with your data (*BBC*)

Commentary: How oBike, Grab-Uber merger were managed shows we haven't gotten disruption right (*Channel NewsAsia*)

5 things to watch in the June jobs report (*Wall Street Journal*)

### COMMENT

#### MONTHLY EXTERNAL TRADE STATISTICS, MAY 2018

Total trade which was valued at RM156.1 billion increased RM2.8 billion or 1.8% from a year ago. It also posted a growth of RM631.8 million or 0.4% when compared to the previous month. The trade surplus was RM8.1 billion, an expansion of RM2.6 billion (+47.1%) from a year ago. However, when compared to the previous month, it fell RM4.9 billion or 37.7%.

For more info, click [HERE](#).

Source: DOSM

ECONOMIC INDICATOR	MONTHLY EXTERNAL TRADE STATISTICS
Actual	RM156.1 bil
Coverage	May/18
Previous	RM153.3 bil
Frequency	Monthly
Data Release	July/18